






**BUILDING**  
*the* **VISION**  
Fort Worth ISD

## FWISD 2007 Capital Improvement Program (CIP)

Citizens Oversight Committee Meeting - October 13, 2008

DMJM MANAGEMENT
AECOM

### Monthly Report Highlight of the Month






**Digital Classroom**

Fort Worth ISD is making good on its promise to become a “digital district”

IT is installing 1,700 Promethean Interactive Whiteboards in classrooms within the next four months

By 2010, the whiteboards will be in each of the District’s 5,000 classrooms

This will be the largest district-wide interactive whiteboard implementation in the nation

**QUOTE OF THE MONTH**

“These whiteboards will help our teachers meaningfully engage our students and assist in achieving our primary objective: to move Fort Worth ISD from a system of many good and great schools to a great school system.”

**DR. MELODY JOHNSON, Superintendent**

2

DMJM MANAGEMENT

AECOM

## CIP Controls Status



### Budget Management

- Current Phases ongoing are **81%** of total Budget  
(\$449.1M of \$551.9M)
- Committed to date: **3.8%**
- Paid to date: **1.6%**

### Information Management

- CIP at a glance
- Monthly Reporting
- Enhanced CIP Website

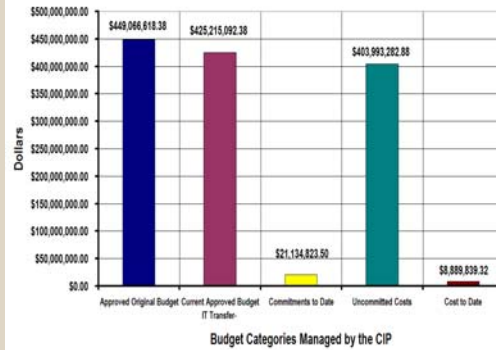
### Background Checks and Safety

- All vendors undergoing safety screening
- FWISD Safety Program in place

### Claims and Legal Action

- None reported to date

CIP Budget Report - Phase 1/1A - 2/2A Projects & Program Level  
September 30, 2008



The CIP is on budget and on schedule

## HUB Participation



### HUB participation

- Expectation is 25%
- PM targeted **27%** on year 1.
- **30%** expected for the entire PM contract
- 8 HUB prime A/E firms out of 22 (**36%**)
- 46 HUB sub-consultants out of 72 (**63%**)

### Training/HUB Events

- FWISD joined forces with QUOIN to present "*Building the Vision | Building the Business - The Basics*"
- This program was designed to assist small and minority-owned contractors, subcontractors and suppliers in understanding
  - the basic elements of running a commercial construction business
  - how to do business with FWISD and CIP



Keeping the community and the construction industry informed at all times

## CIP Community Outreach and Training

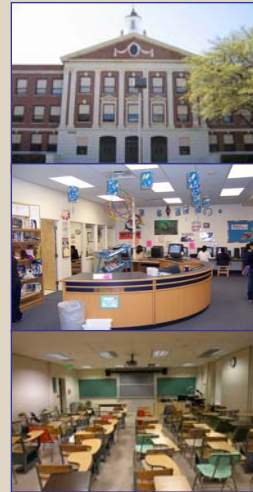


### Community and Industry Outreach

- Quarterly CIP Updates
- Surety Support Program
- Bid Preview
- Competitive Sealed Proposal Training

### CIP Website

- Under development in collaboration with Communications
- DMJM developed project web-pages



5

DMJM MANAGEMENT | AECOM

## CIP Project Web Page



**Waverly Park Elementary**

**Location:** 2604 Compton Trail Park South, TX 76116

**Township:** Norman Parkside - District 7

**School Principal:** Mary Jane Marshall

**Program Manager:** DMJM Management

**Architect:** AECOM Management, Inc.

**General Contractor:** TBD

**Project Highlights:**  
Waverly Park Elementary School will receive a series of renovation/reconstruction including upgrades to the kitchen layout, the electrical system, the compliance system, and classroom door hardware. In addition, the school will receive a new fire sprinkler system and expanded parking and lighting. Also planned are upgrades to the air conditioning system, the water fountains, and the public address system. Outside renovations will include landscaping, lighting, expansion of the usability of areas, and the construction of an additional parking lot.

**Total Project Budget:** \$2,748,000

**Project Status:** Design

**Construction Completion:** Fall 2019

**Milestone Schedule:**

Month	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Design												
Construction												

The program schedule is in process. The above timeline is preliminary and subject to change.

6

DMJM MANAGEMENT | AECOM

# CIP Time Line



PRELIMINARY TIMELINE

	2007				2008				2009				2010				2011			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
PH1 Revoc	AE				Design Phase				GC Procure				Construction Phase				Final Insp	Close Out		
PH1 New Const	AE				Design Phase				GC Procure				Construction Phase				Final Insp	Close Out		
PH2 Revoc	AE				AE Award				Design Phase				GC Procure				Construction Phase			
PH2 New Const	AE				AE Award				Design Phase				GC Procure				Construction Phase			
PH3 Revoc	AE				AE Award				Design Phase				GC Procure				Construction Phase			
PH3 New Const	AE				AE Award				Design Phase				GC Procure				Construction Phase			

CIP is on schedule

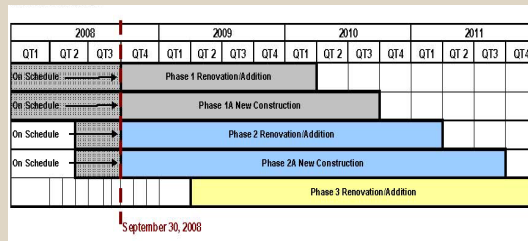
Phase 1/1A is in design

Will start construction procurement in Nov 08

Phase 2/2A is in pre-design

Will start design in Oct 08

## Progress to Date



# CIP Project Status



## Architect / Engineers on board

- 35 A/E firms – 41 contracts

## Other Design Consultants selected

- Geotechnical, Surveyors, Environmental, Materials Testing, Printing, Hazmat, Technology, Cost Estimators

## Over 100 projects in progress

## One package completed construction

## Construction Procurement

- Opportunities for all contractors
  - 4 BPs under \$2M
  - 21 BPs from \$2M - \$5M
  - 19 BPs from \$5M - \$10M
  - 11 BPs over \$10M
- Phase 1 – 1A
  - Over \$125M
- Preliminary Bid Strategy available



The first sustainable design policy for a Texas School District

## Pre-Design Phase - Weekly Advisory Report – 09.30.08



PHASE 1 / 1A - PRE-DESIGN		PHASE 2 / 2A - PRE-DESIGN	
<b>Project Progress</b> Start Process ✓ A/E Orientation Mtg ✓ Principal Introduction ✓ Site Visits/Field Report ✓ Issues Resol./Program. ✓ STB Sign-Off/NTP to Design ✓ <b>Total Projects</b> 54		<b>Project Progress</b> Start Process ✓ A/E Orientation Mtg ✓ Principal Introduction ✓ Site Visits/Field Report 38 Issues Resol./Programming 13 STB Sign-Off/NTP to Design 3 <b>Total Projects</b> 54	
PHASE 1 / 1A - PROGRESS 		PHASE 2 / 2A - PROGRESS 	
<b>Phase 1 / 1A: Totals</b> Completion Date: <b>August 4, 2008</b> 22 BPs      1 New Schools 53 Projects*      1 Additions 22 A/E Firms      51 Renovations		<b>Phase 2 / 2A: Totals</b> Projected Completion: <b>September 30, 2008</b> 19 BPs      4 New Schools 54 Projects*      3 Additions 19 A/E Firms      47 Renovations	
<b>Look Ahead</b> Week of 08.04.08 All projects/bid packages have completed the Pre-Design Phase. * Track Projects (16 sites) counted as one project.		<b>Look Ahead</b> Week of 09.25.08 Five (5) schools entered the Issues Resolution phase: Daggett MS in BP031; Sagamore ES in BP024; and all schools in BP028, Elder, Jara, and Ellis. Actively pursuing approval of at least one (1) school per BP. * Additions and Renovations on the same site counted as two projects	
✓ Indicates Phase Complete		✓ Indicates Phase Complete	
9		DMJM MANAGEMENT   AECOM	

## Design Phase – Weekly Advisory Report – 09.30.08



PHASE 1 / 1A - DESIGN		PHASE 2 / 2A - DESIGN	
<b>Project Progress</b> In Pre-Design Phase ✓ Conceptual Design ✓ Schematic Design 3 Design Development 12 50% Construction Docs 25 95% Construction Docs 12 NTP to Procurement 1 <b>Total Projects</b> 53		<b>Project Progress</b> Not Yet In Design 54 Conceptual Design 0 Schematic Design 0 Design Development 0 50% Construction Docs 0 95% Construction Docs 0 NTP to Procurement 0 <b>Total Projects</b> 54	
PHASE 1 / 1A - PROGRESS 		PHASE 2 / 2A - PROGRESS 	
<b>Phase 1 / 1A: Totals</b> Projected Completion: <b>December 31, 2008</b> 22 BPs      1 New School 53 Projects*      1 Addition 22 A/E Firms      52 Renovations		<b>Phase 2 / 2A: Totals</b> Projected Completion: <b>September 30, 2009</b> 19 BPs      4 New Schools 54 Projects*      3 Additions 19 A/E Firms      47 Renovations	
<b>Look Ahead</b> Week of 09.30.2008 Eighteen (18) Schools may enter the plan review process within the next two weeks. Five Bid Packages (12 schools) have reached the 95% Contract Document Phase. The Design Phase for the new Southwest Elementary School is scheduled for 100% Contract documents to be complete on January 5, 2009. * Track Projects (16 sites) counted as one Renovation project.		<b>Look Ahead</b> * Additions and Renovations on the same site counted as two projects The Design Phase for Phase 2 (Renovation/Additions) are scheduled to be complete June 30, 2009. The Design Phase for the new schools in Phase 2A are scheduled to be complete September 30, 2009.	
✓ Indicates Phase Complete		✓ Indicates Phase Complete	
10		DMJM MANAGEMENT   AECOM	

## Procurement AE Firms – Weekly Advisory Report – 09.30.08



PHASE 1 / 1A - A/E PROCUREMENT REPORT		PHASE 2 / 2A - A/E PROCUREMENT REPORT	
<b>Procurement Progress</b>	<b>PHASE 1 / 1A - PROGRESS</b>	<b>Procurement Progress</b>	<b>PHASE 2 / 2A - PROGRESS</b>
Award ✓		Award ✓	
A/E Orientation ✓		Contract Part 1 1	
Contract Part 1 ✓		Purchase Order Part 1 18	
Purchase Order Part 1 ✓		Contract Part 2 0	
Contract Part 2 1		Purchase Order Part 2 0	
Purchase Order Part 2 21		<b>Total Contracts 19</b>	
<b>Total Contracts 22</b>			
<b>Phase 1 / 1A: Totals</b>		<b>Phase 2 / 2A: Totals</b>	
Projected Completion: <b>September 30, 2008</b>	1 New School	Projected Completion: <b>October 30, 2008</b>	4 New Schools
22 BPs	1 Additions	19 BPs	3 Additions
54 Projects*	51 Renovations	54 Projects*	47 Renovations
22 A/E Firms		19 A/E Firms	
<b>Look Ahead</b>	* Track Projects (16 sites) counted as one project.	<b>Look Ahead</b>	* Additions and Renovations on the same site counted as two projects
<b>Week of 09.30.2008</b> Jacobs Carter-Burgess submitted all Contract Part 2 documents except the HUB form.		<b>Week of 09.30.2008</b> URS Corp. has not yet submitted a signed contract agreement.	
✓ Indicates Phase Complete		✓ Indicates Phase Complete	

11

DMJM MANAGEMENT | AECOM

## Procurement Other Consultants – Weekly Advisory – 09.30.08



DESIGN CONSULTANT REPORT - All Phases			
<b>Consultant Progress</b>	<b>PROGRESS</b>		
Award ✓			
Orientation Meeting ✓			
Negotiation ✓			
Master Agreement 26			
Purchase Order 19			
<b>Total Contracts 45</b>			
<b>Design Consultant Totals</b>			
Land Survey 1	Roofing 6		
Environmental 6	HazMat Consit. 6		
Material Testing 6	GeoTech 6		
Cost Estimators 4	Printing Phase 1 2		
Technology 2	Printing Phase 2 3		
<b>Look Ahead</b>	* Track Projects (16 sites) counted as one project.		
<b>Week of 09.22.2008</b> Two contracts for Printing Services, Phase 2/2A were delivered to the District this week.			
The HazMat Contractor JOC RFP document is in review by Purchasing.			
The Swing Space provider RFQ is in development.			
✓ Indicates Phase Complete			

12

DMJM MANAGEMENT | AECOM

## Bid Preview – October 7



- It was a great success



- CSP Forms Training



13

DMJM MANAGEMENT | AECOM

## Bid Preview – October 7



- Over 150 people attended



Large group Q & A



HUB Assistance

14

DMJM MANAGEMENT | AECOM

## Bid Preview



- Tables were set up by Bid Package
- Attendees met the Project Managers
- Project details were discussed
- Drawings available for review
- Intense Networking

15

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



- All fifteen renovations and one new track completed in Sep 08
- Project closeout ongoing
- Final Change Order will credit \$126K

Daggett MS

Dunbar MS



16

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



Monning MS



Riverside MS



17

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



Elder MS



Forest Oak MS



18

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



Handley MS

Leonard MS



19

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



McLean MS

Meacham MS



20

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



Meadowbrook MS

Morningside MS



21

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



Rosemont MS

Stripling MS



22

DMJM MANAGEMENT | AECOM

## Tracks Project Complete



Wedgewood MS

William James MS



23

DMJM MANAGEMENT | AECOM

## How do I stay involved and informed?



### Contact Information

Capital Improvement Program Office 817.317.7700  
DMJM Management 817.317.7750

FWISD Website: [www.fwisd.org/cip](http://www.fwisd.org/cip)

Expanding opportunities  
A win-win for all

DMJM MANAGEMENT | AECOM