

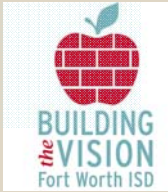
**the BUILDING
VISION**
Fort Worth ISD

FWISD 2007 Capital Improvement Program (CIP)

**Citizens Oversight Committee Meeting – January 12, 2009
First Year Report**

AECOM

The First Year of CIP



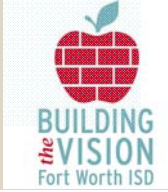
2008 was a successful year!

Clear Direction
Public Transparency
Aggressive Schedule
Financial Controls
Accountability

The Vision is Being Built...



The First Year of CIP



Leadership & Team Work

Policies

- Board of Education

Support and Direction

- Dr. Melody Johnson, Superintendent
- Mr. Walter Dansby, Deputy Superintendent

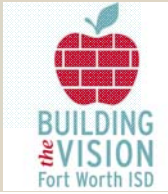
CIP & AECOM staffs were established as a unified team

ABOUT THE CAPITAL IMPROVEMENT PROGRAM

“...we are doing exactly what we said we are doing at the time we said it would happen.”

*DR. MELODY JOHNSON, Superintendent
July 14, 2008
Citizen's Oversight Committee Meeting*

The First Year of CIP



Day One

- The CIP/AECOM team began work the morning after the bond election passed

Continued to Meet Goals through the Year

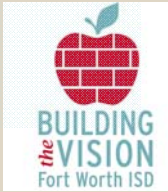
- We moved into our new CIP office
- Completed hiring
 - AECOM staff of 27
 - CIP staff of 14
- CIP on budget, within scope and on schedule

Went beyond

- Completed construction on one multi-project ahead of schedule
- HUB participation is exceeding expectation
- Conducted 713 site observations



The First Year of CIP



Program Procurement

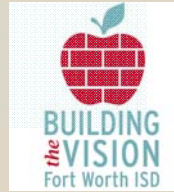
- Transparent Open Processes
- Compliant with Statutes, Policy and Procurement Laws
- Managed 11 different solicitations
 - 8 RFQs , 3 RFPs
- Reviewed and Evaluated 130 submittals
- Negotiated and Executed over 50 Agreements
 - Including 35 A/E firms
- No claims nor complaints

Procedures

- Continued development of Procedures Manual
- Over 200 procedures and forms developed to date



The First Year of CIP



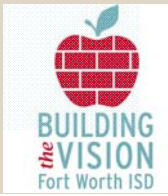
Pre-Design

- Completed Validation and Programming for 104 of the 135 projects (35 Bid Packages)
 - 1 new elementary and 2 new middle schools
 - 3 additions and 93 renovations
- Performed 96 Principal Orientation meetings
- Developed charter for Citizens Oversight Committee
- Outlined the first Sustainable Design Policy for a school district in Texas
- Obtained AIA grant to assist with design concept for new Elementary School
- Exceptional Performance rated at 3.8 out of 4.0 by School Principals

In coordination with FWISD Education Leadership Team



The First Year of CIP



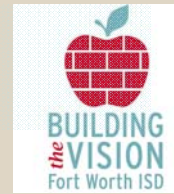
Design

- Total of 107 projects in Design
 - 16 have reached 95%CDs
- Coordinated with City of FW and other surrounding Cities for Permitting, Fire Prevention and Utilities
- Coordinated with the District for Public Address and HVAC Controls Specifications
- Engaged a Third-Party Cost Estimator for construction cost control
- Performed 177 plan reviews
- Coordinated the work of 34 consultants and 35 A/E firms

In coordination with FWISD Facilities and Maintenance



The First Year of CIP



Budget

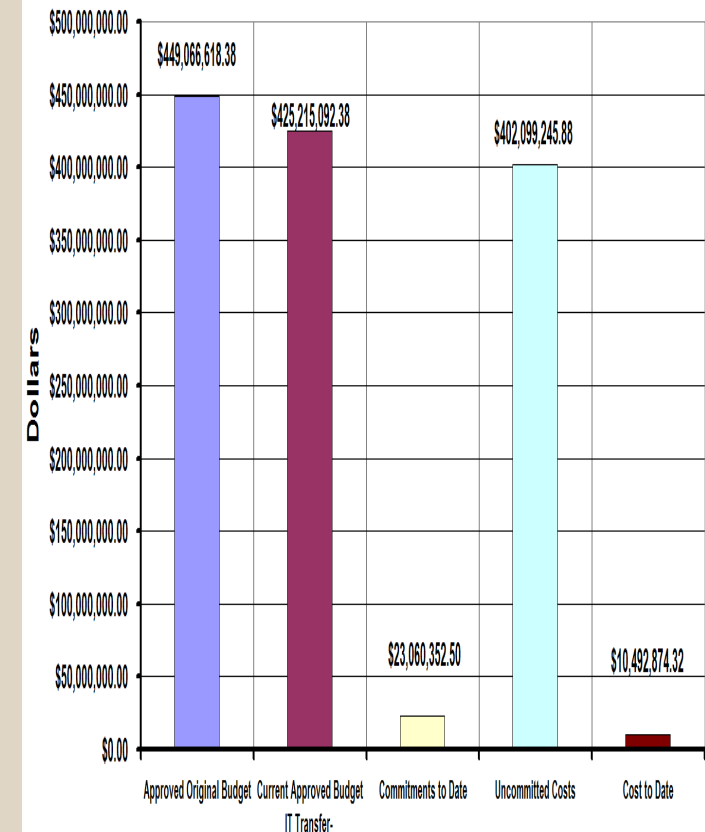
- Set-up and Managed \$551.9M budget for 135 projects
- Budget Status
 - \$23.1M committed - 4.0% of budget (less technology contracts)
 - \$10.5M paid to date
- Implemented ePM (Program Management Software) for financial tracking
- Reconciled ePM with MUNIS

Invoicing

- Processed over 700 Invoices (Avg 13 days)

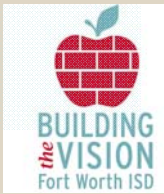
In coordination with FWISD Budget, ERP and Accounts Payable

CIP Budget Report - Phase 1/1A - 2/2A Projects & Program Level
November 30, 2008



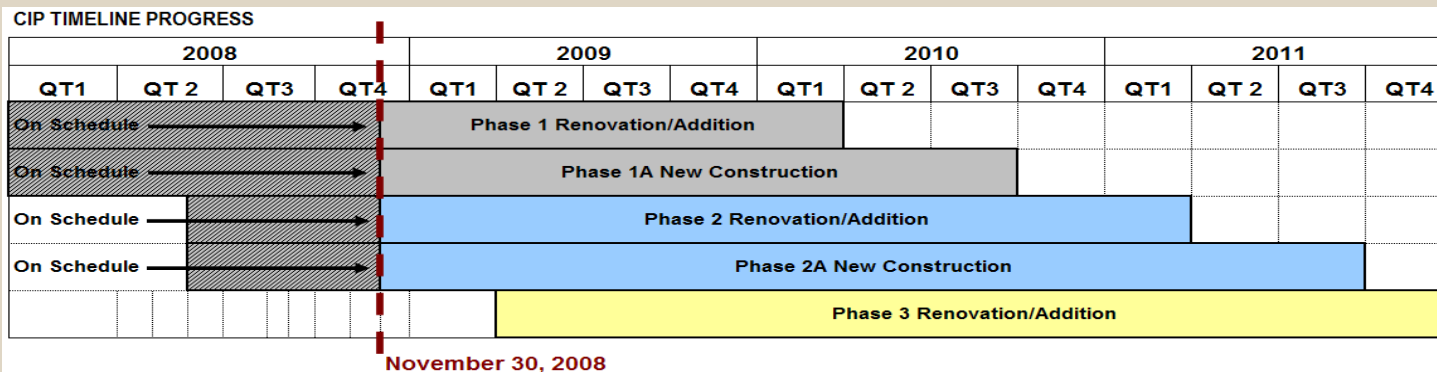
Budget Categories Managed by the CIP

The First Year of CIP



Schedule

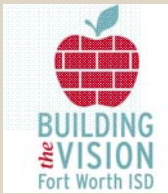
- Master Program Schedule - 135 project schedules
- Reporting at program, bid package and school project levels
- All projects are on schedule



Document Control

- Implemented Document Control Systems
 - Approx. 3,000 folders with 15,000 files
- Extensive ePM Training
- Developed Design Submittal Process

The First Year of CIP



Communication/Outreach

- Quarterly CIP Updates
- Informative FWISD/CIP website
 - Monthly report posted
 - Project specific pages
- CIP at a Glance
 - Bilingual - quarterly
- CIP Bid Preview over 150 attended
- Increased District's visibility in community forums
- AECOM Newsletter

In coordination with FWISD Communications

Fort Worth ISD | CAPITAL IMPROVEMENT PROGRAM | Waverly Park Elementary

Parents | Educators | Schools | Departments | Employment | Community | About Us | En Español

Capital Improvement Program

School Projects
 Reports
 Citizens Oversight Committee
 BH Opportunities
 Historically Underutilized Businesses

Waverly Park Elementary

Location: 3504 Cimmaron Trail Fort Worth, TX 76116
 Trustee: Norman Robbins - District 7
 School Principal: Mary Jane Marshall
 Program Manager: DMJM Management
 Architect: RPGA Design Group, Inc.
 General Contractor: TBD

Project Highlights

Waverly Park Elementary School will receive a series of interior renovations including upgrades to the fire alarm system, the electrical system, the surveillance system, and classroom door hardware. In addition, the school will receive a new fire sprinkler system and associated ceilings and lighting. Also planned are upgrades to the air conditioning system, the water fountains, and the public address system. Outside renovations will include roof repairs, lighting, expansion of the student drop-off area, and the installation of an additional parking lot.

Total Project Budget: \$2,749,305
 Project Status: Design
 Construction Completion: Fall 2009

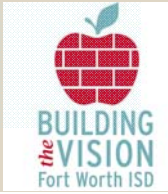
Milestone Schedule

	2007				2008				2009				2010	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
AC SelfAward		Design Phase			GC Phase		Construction Phase		Final Inspection	Close Out				
AC SelfAward		Design Phase			GC Phase		Construction Phase		Final Inspection	Close Out				

The program schedule is in process. The above timeline is preliminary and subject to change.

Fort Worth Independent School District | 100 N University Dr. | Fort Worth, TX 76107 | Phone: 817-371-2000 | Email: info@fwisd.org

The First Year of CIP



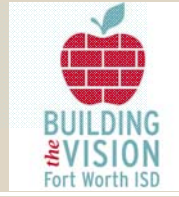
Diversity

- Developed HUB policy, forms and procedures
- Organized HUB Kick-Off Event
- Over 55% of firms under contract are HUBs
- Over \$2.6M (34.8%) has been paid to HUB firms
- Promoted participation through training and outreach functions
- FWISD & QUOIN “Building the Vision Building the Business – The Basics”

In coordination with FWISD HUB Department



The First Year of CIP



Construction

- Completed construction of 15 track renovations and 1 new track at Meadowbrook Middle School



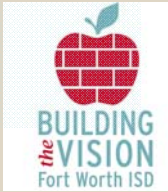
Safety

- Implemented the Background Check, Drug Screening, and Badging system for the CIP
- Created the FWISD Construction Safety Manual



*In coordination with FWISD Facilities
Planning Department*

The First Year of CIP



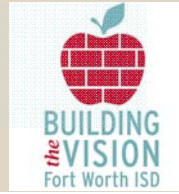
General Contractor Procurement

- Competitive Sealed Proposals approved as preferred method for construction
- Created Divisions 0 and 1
- Modified and secured Board approval for the construction contract agreement
- Formulated Insurance Limits and consolidated a Wage Rate Scale for the CIP
- Established Surety Assistance
- First three Bid Packages ready to bid December 2008



In coordination with FWISD Legal and Purchasing Department

The First Year of CIP



Look ahead for Year 2

- Aggressive GC Procurement Schedule
 - One Package advertised every week
 - Phase 1 procurement complete May 09
- Complete Design of all Phase 1 and 2 projects including New schools
- Phase 3 will begin Pre-Design two months early in February 09
- Will Start the bulk of construction
 - First 3 Bid Packages in April 09
- Community Outreach
 - Second Bid Preview Event in Feb 09





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